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Attorney Docket No. YOR920000326US2

THE UNITED STATES PATENT AND TRADEMARK OFFICE

Patent Application

Applicant(s): R.A. Budd et al.
Docket No.: YOR920000326US2
Serial No.: 10/764,638
Filing Date: January 26, 2004
Group: 2629
Examiner: Amare Mengistu

I hereby certify that this paper is being deposited on this date with the U.S. Postal Service as first class mail addressed to the Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

Signature: 

Date: September 21, 2006

Title: Compact Optical System and Packaging
for Head Mounted Display

AMENDMENT TRANSMITTAL

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

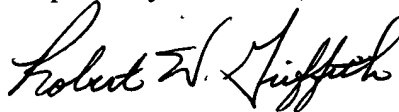
Sir:

Submitted herewith is the following document relating to the above-identified patent application:

(1) Amendment and Response to Office Action.

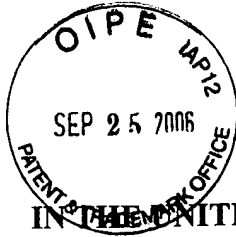
There is no additional fee due in conjunction with the Amendment. In the event of non-payment or improper payment of a required fee, the Commissioner is authorized to charge or to credit **International Business Machines Corporation Deposit Account No. 50-0510** as required to correct the error.

Respectfully submitted,



Date: September 21, 2006

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AMENDMENT AND RESPONSE TO OFFICE ACTION

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

The amendments and remarks below are submitted in response to the outstanding Office Action dated August 8, 2006. Please amend the above-identified application as follows: